



CONFIDENTIAL REQUEST
2011-2012 FEE EVALUATION AND ADJUSTMENT

New Member Renewal

Guidelines: Membership at Temple Beth Am is open to all regardless of means. Our membership dues are based on a single price for families and one for individuals, regardless of one's use of the various programs the Temple offers. The purpose of fee adjustment is to enable families or individuals to join the congregation or retain membership when circumstances do not permit payment of standard fees.

We evaluate and make fee adjustments based on the following:

- A. Each request must reflect financial need or special circumstances
- B. Each request, when granted, is subject to re-evaluation each year

Name _____ Spouse _____ Date Requested _____

Address _____ City _____ Zip _____

Telephone: (home) _____ (work) _____ (cell) _____

Email Address _____
(please list all addresses you wish to receive mail)

Children: Name(s) _____ Age(s) _____

Name(s) _____ Age(s) _____

Please explain any extenuating circumstances that affect your ability to pay the standard fees (use other side if necessary)

Each year the congregation is asked to pay dues to meet the growing needs of our membership. We request the participation, if possible, from all members. Please calculate your total financial obligation for 2011-2012 and indicate the amount you feel you can commit towards dues and other fees for the fiscal year that begins July 1, 2011. The fees for Bar/Bat Mitvah and B'nai Torah Class must be paid in full and are excluded from scholarship. This information will be very helpful in our mutual agreement of your financial obligation for the year. Thank you!

Total Financial Obligation (Actual): \$ _____

What I can Afford to Pay Per Year: ¾ of obligation _____

½ of obligation _____

¼ of obligation _____

Signature _____ Date _____